

**NORTH
AMERICAN
CAR**

NORTH AMERICAN CAR CORPORATION

33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

RECORDATION NO. *13581-C*

Filed 142b

MAY 25 1982 3 26 PM

INTERSTATE COMMERCE COMMISSION

May 19, 1982

Edward H. Soderstorm II
General Counsel
Remarketing Service Division and
Investor Management Programs
Law Department
312.853.5324

No.

2-145A087

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Date **MAY 25 1982**
Fee \$ *10.00*

Dear Secretary:

ICC Washington, D. C.

I have enclosed an original and several additional true copies of the document described below, to be recorded pursuant to section 11303 of title 49 of the U. S. Code.

13581
file 3-24
This document is a Rider to a Lease of Railroad Equipment, a secondary document, dated as of May 15, 1981.

The primary document to which this is connected is recorded under Recordation No. 13581.

The names and addresses of the parties to the document are as follows:

Lessor: The Connecticut Bank and Trust Company,
as Trustee, u/t/a dated April 13, 1981
with General Electric Credit and
Leasing Corporation
One Constitution Plaza
Hartford, Connecticut 06115

Attn: Corporate Trust Department

Lessee: North American Car Corporation
33 West Monroe Street
Chicago, Illinois 60603

RECEIVED
MAY 25 3 12 PM '82
T.O.C.
FEE OPERATION BR.

A description of the equipment covered by the document follows:

8 - 3000 cu. ft. covered hopper cars, pressure differential unloading (15 psi) 100-ton trucks, Class LO, SN 94473-94480

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:



May 19, 1982
Page 2

Rider No. 4B, dated as of May 15, 1981, to Lease of Railroad Equipment dated as of February 20, 1981 between The Connecticut Bank and Trust Company, as Trustee u/t/a dated April 13, 1981, with General Electric Credit and Leasing Corporation, One Constitution Plaza, Hartford, Connecticut 06115, Attn: Corporate Trust Dept., Lessor, and North American Car Corporation, 33 West Monroe Street, Chicago, Illinois 60603, Lessee, and covering 8 - 3000 cu. ft. covered hopper cars, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 94473-94480.

Sincerely,

A handwritten signature in dark ink, appearing to read "E. H. Soderstrom II", written in a cursive style.

Edward H. Soderstrom II

EHS:bmt

Enclosures

RECORDATION NO. 13581-C
FILED 1425

MAY 25 1982 -3 20 PM
INTERSTATE COMMERCE COMMISSION

RIDER TO NACC LEASE

RIDER NUMBER 4B, dated as of May 15, 1981, to the LEASE OF RAILROAD EQUIPMENT, dated as of February 20, 1981 (the "Lease") between NORTH AMERICAN CAR CORPORATION, a Delaware corporation (the "Lessee"), and THE CONNECTICUT BANK AND TRUST COMPANY, a Connecticut banking corporation, acting not in its individual capacity, but as Trustee (the "Lessor") under a Trust Agreement dated as of April 13, 1981, with General Electric Credit and Leasing Corporation, a Delaware corporation.

Pursuant to Section 2 of the Lease, the units of railroad equipment described in Schedule A attached hereto (the "Units"), are hereby leased by the Lessor to the Lessee subject to the terms and conditions of the Lease.

The Lessee agrees to sublease the cars to United Catalyst, Incorporated (the "NACC Sublessee") pursuant to a sublease dated June 1, 1981 (the "NACC Sublease").

The rent for each car for the twelve month period commencing upon the designated anniversary of the delivery of that car shall be the amount indicated below:

<u>Year</u>	<u>Monthly Rental</u>
1 (Date of Delivery thru 1st anniversary)	\$632.54
2 (1st anniversary thru 2nd anniversary)	624.22
3 (2nd anniversary thru 3rd anniversary)	607.94
4 (3rd anniversary thru 4th anniversary)	599.40
5 (4th anniversary and thereafter)	590.72

Rent shall accrue from such time a car is placed into service of the Sublessee until that car has been removed from the service of the Sublessee. Rent for the cars shall be payable as provided in Section 3 of the Lease.

The cars shall be leased to the Lessee for a period commencing on the date of delivery thereof to Sublessee and continue for a period ending five years after the first day of the month following the average delivery date of such cars, except as provided in Section 4 of the Lease.

The Lessee warrants and represents that the representations and warranties of the Lessee in the Lease are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, the parties hereto have caused this Rider to be executed in their respective corporate names, by officers thereunto duly authorized, and their respective corporate seals to be affixed and duly attested, all as of the date first above written.

NORTH AMERICAN CAR CORPORATION

By Robert L. Seewood

(Corporate Seal)

ATTEST:

By [Signature]

(Corporate Seal)

ATTEST:

By [Signature]

THE CONNECTICUT BANK AND TRUST COMPANY,
acting not in its individual capacity but
as Trustee under a Trust Agreement dated as
of April 13, 1981, with General Electric
Credit and Leasing Corporation

By Chris Lundberg

AGENT

"This Lease is a CONTINGENT ORIGINAL. No copy
signed by the Lessor shall be deemed to be a
copy of the Lease. The Lessor shall retain the
possession of this copy marked 'ORIGINAL'."

SCHEDULE A

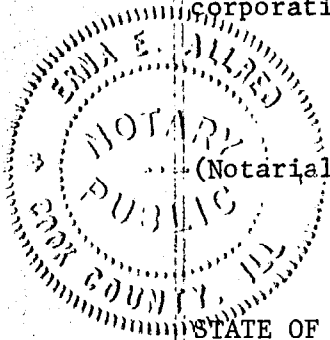
<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
3000 cubic foot covered hopper car, pressure differential unloading (15 PSI), 100-ton trucks, Class L0	8	NAHX 94473-94480	94473-94480

United Catalyst

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this *16th* day of *November* 1981, before me personally appeared *R.C. Underwood*, to me personally known, who, being by me duly sworn says that he is a *Vice-President* of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Edna E. Allred
Notary Public



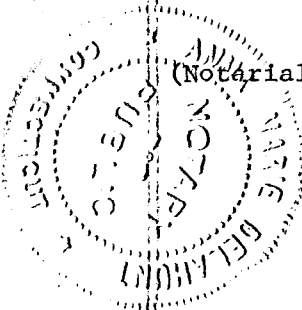
(Notarial Seal)

STATE OF *Connecticut*)
) SS.:
COUNTY OF *Fairfield*)
~~COOK~~

On this *19* day of *November* 1981, before me personally appeared *C.B. Lundberg* to me personally known, who, being by me duly sworn, says that (s)he is an agent of the Trustee and that said instrument was signed on behalf of said Trustee by authority of appointment dated *April 13, 1981* and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said Trustee.

Anna Marie Delahunt
Notary Public

ANNA MARIE DELAHUNT
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1985



(Notarial Seal)

RECORDATION NO. 13581-C Filed 1428

MAY 25 1982 -3 50 PM

INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

I hereby certify that I have compared this certified, true copy of Rider No.4B, dated as of May 15, 1981 to Lease of Railroad Equipment dated as of February 20, 1981 between North American Car Corporation and The Connecticut Bank and Trust Company, acting not in its individual capacity but as Trustee, to the original of such Rider and that this copy is a true and correct copy in all respects.

Debra A. Kelly
Debra A. Kelly

(SEAL)

-My Commission Expires February 23, 1983